

Gemini System Update

Release Version: 3.12.0 Release Date: 7/24/2025 External Release Notes

We are continually striving to improve the Gemini experience for you. Your feedback, received through our <u>weekly</u> <u>employer forums</u> or communications with Employer Services or Accounting staff, is incorporated into the application as it is developed. Gemini System Updates are provided with each new release to keep you informed by providing a summary of new features, improvements to existing features, resolved issues and known issues in the latest version of Gemini. Occasionally we may also include "tips and tricks" and "coming soon" items as well.

What's New

Annual Certification Error Report

A new report called the Annual Certification Error Report is available for the Annual Certification. It is similar to the Contribution Reporting Error report. It can be accessed from various locations such as the Report Actions dropdown on the Annual Certification Member Summary screen and the Actions dropdown from the Annual Certification Report Inquiry screen. *(TRS Reference #127549)*

Ability to Hide Voided & Rejected Records

Upon entry to the Reporting History Screen in the Employer Portal, a new Hide Voided & Rejected Records check box has been added and will be checked by default. The data loaded will not display reports at the status of Void, Load Rejected, or Edit Rejected but will consider the default Submission Period filter load. Status filter should be based on the Submission Report Summary Status. When unchecked, the data in the grid will reflect all records for the employer, still considering the Submission Period filter. (TRS Reference #115438)

Improvements Global Change from "Defined Contribution" to "SSP Deferred Compensation"

The following terms will be used to define SSP reporting where appropriate throughout Gemini:

- SSP Deferred Compensation
- SSP Deferred Comp
- SSP
- SSP Member Contributions
- SSP Employer Contributions

We will continue to differentiate between Defined Benefit (DB) and SSP Deferred Compensation (DC), but DC will now refer to Deferred Compensation rather than Defined Contribution. (TRS Reference # 96804)

CSV Report Detail Link

A link to generate the CSV Report Detail report for an individual contribution report has been added to the screens listed below. When selected, the report will be generated and downloaded to the employer's computer.

The CSV Report Detail report can be located:

- In the Report Actions dropdown in the header bar on the Details & Adjustment screen.
- In the upper right corner of the header bar on the Totals screen.
- In the upper right corner of the header bar on the Payments screen.
- In the upper right corner on the Confirmation screen.
- If the district uses replication for contribution reporting, the link will be in the upper right corner of the title bar on the Replication Results screen.
- If the district uses file upload for contribution reporting, the link is accessible from the Actions dropdown on the Upload Results screen.

(TRS Reference #114270)

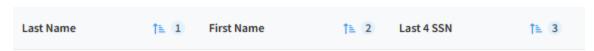
Warning or Fatal Error Indication

The error column in the Annual Certification Member Summary screen will now show by color the highest error severity the record has and the error count.

Example: If the record has a fatal error and a warning, the color will be **red**, the color indicative of a fatal error. If there are no fatal errors but one or more warnings, the color will be **yellow**. (TRS Reference #127550)

Updated Data Table Controls

The user interface controls applied for data tables displayed on Gemini user interfaces have been updated on some of our Gemini pages. However, not every table has been updated yet. Employers will see that some data grids will have a multi-sort capability. After sorting the 1st column, employers may use the Ctrl key to sort other columns. The sorting icon for the column will display 1 for the primary sort and any subsequently sorted columns will display an incremented number (2, 3, etc.).



(TRS Reference #149005)

SSP Deferrals Report

On the TRS Reports screen in the Employer Portal, information regarding SSP employer contributions (Employer Matching and Employer Non-Elective) has been added when either the SSP Deferrals Report or SSP Deferrals CSV is selected. The message is as follows:

The SSP Deferrals Report includes member SSP deferral elections only and does not reflect Employer Matching or Employer Non-Elective Contributions (Contribution Categories 09/10). If applicable, employer contributions should be maintained by the

employer and reported on the SSP Deferred Compensation report in Gemini.

(TRS Reference #166028)

Tier Limits Considered for Annual Report Edits

The following Annual Certification edits have been updated to only trigger on members whose Annual Salary Rate <> the Tier 1 (401(a)(17)) or Tier 2 salary limit (whichever applies to the member): AR2033, AR2035, AR2004. (TRS Reference #170696)

Resolved Issues

Details and Adjustment Search

On the Details & Adjustments screen, when searching for a member by last name, if you select to Edit or View that member's transaction and then Cancel out of the detail screen, you will be returned to the Details & Adjustments screen, and the last name search field will still be populated with the name that was last searched. (TRS Reference #164764)

If you have questions, concerns or feedback you would like to share, please email employers@trsil.org for defined benefit reporting items, <u>SSP@trsil.org</u> for SSP-related items or <u>accounting@trsil.org</u> for accounting items.

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