# INFORMATION BULLETIN

### RETIREE RETURN TO WORK PROGRAM

July 2025

#### **Overview**

To help alleviate the classroom teacher shortage problem in Illinois, Public Act 103-0558 allows retired TRS members to teach for a full school year in districts declared to have subject shortage areas until June 30, 2027. Under the law, retired teachers who go back to approved subject shortage areas are not limited to post-retirement work restrictions of 120 days or 600 hours imposed on other retirees. The regional superintendent must designate the employment to be in a subject shortage area and TRS must give final approval in order for a retiree to be able to return to work without limitation.

#### **Certification procedure**

- The Regional Office of Education (ROE)
  fills out the Return to Teaching in Subject
  Shortage Area Regional Superintendent
  Certification form certifying that the TRScovered employer has a shortage area and the
  employer met the public act requirements.
  The ROE must provide the retiree's name on
  the form.
- 2. After meeting the requirements of the public act, the ROE forwards the completed form to TRS certifying a subject shortage area. TRS will forward a Return to Teaching in Subject Shortage Area 2025-26 Certification to the TRS-covered employer. The employer and retiree complete this form to certify the intent to hire the retiree under the program.
- TRS will notify the retiree and employer that the certification form was received and

acknowledge the hiring of the retiree. The retiree must not begin working in the subject shortage area until TRS has provided approvals to the retiree and the employer.

#### **Eligibility**

A retiree receiving an annuity may teach in a subject shortage area without compromising his/her retirement status if:

- The employment does not begin within the school year service was terminated.
- The retiree has not received the TRS early retirement incentive.
- The annuitant retired before age 60 and with less than 34 years of service and the eligible employment does not begin within the year following the effective date of the retirement annuity.
- The annuitant retired at age 60 or above or with 34 or more years of service and the eligible employment does not begin within the 90 days following the effective date of the retirement annuity.
- Before the eligible employment begins, the employer notifies TRS in writing of the annuitant's desire to participate in the program.

#### **Participation**

If hired, the retiree shall continue to be a retirement annuitant, but shall be deemed an active teacher for other purposes, such as inclusion in

(more)

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a collective bargaining unit, eligibility for group health benefits, and compliance with the laws governing the employment, regulation, certification, treatment and conduct of teachers.

#### **Health insurance coverage**

The retiree will participate in the group health benefits offered by the employer without limitations based on pre-existing conditions.

The retiree should remain on employer insurance through summer breaks if he/she will be participating in the program the following year.

If the employer does not offer health insurance, the retiree must notify TRS and request to remain in TRIP.

After the retiree stops teaching in a shortage area, the retiree should notify TRS and request a TRIP Participation Election form. The retiree will have to fill out the form and obtain a termination letter from the employer's insurance plan. The retiree must submit the TRIP Participation Election form along with the employer's insurance termination letter to TRS within 60 days of the employment termination.

#### **Notify TRS prior to hiring**

Once a subject shortage area has been approved by the regional superintendent, TRS will send the Return to Teaching in Subject Shortage Area 2025-2026 Certification form to the employer for the employer and retiree to complete. The employer must return the form to TRS and must **not** hire the retiree for the subject shortage area until approval has been received from TRS.

#### No recertification required

Once a retiree is approved into the program, the retiree may continue in the approved subject shortage area through the expiration date of

June 30, 2027. The employer does not need to recertify each year. However, the employer is required to annually certify if the retiree is continuing to teach in the subject shortage area.

The retiree is not allowed to work under the Retiree Return to Work Program and work under the post-retirement work limitation of 120 days or 600 hours for a different employer. Failure to comply with these rules may result in TRS terminating his/her retirement annuity and payback of all retirement benefits received if in the year following retirement.

#### No service credit

No employer or employee contributions can be made to TRS and no additional service credit can be earned when a retiree is hired to work in a subject shortage area. Employment will not affect the retiree's final average salary or the annuity amount.

#### **Post-retirement limitations**

The retiree who returns to work in a subject shortage area is not required to comply with the 120-days/600-hours post-retirement employment limitations. The retiree will receive a pension although he/she is employed by a TRS-covered employer beyond the post-retirement employment limitations.

## Notify TRS when employment is terminated

TRS must be notified when a retiree terminates teaching in a subject shortage area.

#### Questions

If you have questions, please contact the Member Services Department by calling 877-927-5877 or via email at members@trsil.org.









