

Gemini System Update FY24-05

Release Version: 2.27.0 Release Date: 12/14/2023 External Release Notes

We are continually striving to improve the Gemini experience for you. Your feedback, received through our <u>weekly</u> <u>employer forums</u> or communications with Employer Services or Accounting staff, is incorporated into the application as it is developed. Gemini System Updates are provided with each new release to keep you informed by providing a summary of new features, improvements to existing features, resolved issues and known issues in the latest version of Gemini. Occasionally we may also include "tips and tricks" and "coming soon" items as well.

What's New

Supplemental Savings Plan (SSP) Reporting

New Pay Period Edit ER5084: A new SSP edit has been created that will trigger when multiple contribution records are reported on a single report for the same Contribution Category and pay period. All contributions for a given Contribution Category must be combined and reported together on a single record for each pay period. This previously triggered ER5025, but it was determined that a new edit for SSP reporting would be helpful to ensure the Error Message and Resolution are more applicable. *(TRS Reference #123586)*

Details/Adjustments Screen: When viewing SSP records, the Details/Adjustments screen has been updated in response to user feedback. The following changes were made:

- The page now only displays fields that are relevant to SSP contribution reporting and/or may trigger an edit to be resolved.
- Demographic fields that can only be updated through Defined Benefit reporting have been disabled.
- The following fields have been renamed to reduce confusion with DB fields and between Member and Employer SSP Contribution fields:
 - Member SSP Contrib
 - Employer SSP Contrib

(TRS Reference #114366)

Coming Soon

SSP Contribution Limit Monitoring: Based on TRS data, once a member is close to reaching 457(b) IRS limits for the current calendar year, a warning edit will generate on the SSP pay period report.

SSP Quick Links: Quick links will be added to the Employer Dashboard to navigate users directly to the SSP information page on the Employer TRS website. A second quick link will take the user directly to the SSP Deferral Reports on the TRS Reports page of the Employer Portal.

If you have questions, concerns or feedback you would like to share, please email employers@trsil.org for reporting items or accounting@trsil.org for accounting items.

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