

Gemini System Update FY24-09

Release Version: 2.30.0 Release Date: 3/29/2024 External Release Notes

We are continually striving to improve the Gemini experience for you. Your feedback, received through our <u>weekly employer forums</u> or communications with Employer Services or Accounting staff, is incorporated into the application as it is developed. Gemini System Updates are provided with each new release to keep you informed by providing a summary of new features, improvements to existing features, resolved issues and known issues in the latest version of Gemini. Occasionally we may also include "tips and tricks" and "coming soon" items as well.

What's New for the Supplemental Savings Plan (SSP)

SSP Pay Period Edits

A new fatal edit ER5090 has been created that will notify the employer when a reported SSP contribution will exceed the member's SSP 457(b) limit for the calendar year. This edit will inform the district to evaluate the calendar year amount contributed, reduce the amount of the contribution to not exceed the limit and refund any excess amount if taken on payroll. (TRS Reference #136404)

SSP Deferral Report Improvements

In an effort to help employers easily identify what has changed on each newly generated SSP Deferrals Report:

- A plus sign (+) has been added to the left of the SSN on the records that were added/changed/canceled as of the day the report was generated.
- The instructions at the top of the report have been updated to include: "Records with a + indicate updates based on the "as of" date on this report."
- Please note: A plus sign (+) will not display when the only change to a record is that a "Yes" has been added to the IRS Limit Met column. Please continue to monitor this column closely for anyone who has met the IRS 457(b) limit for the corresponding contribution category. (TRS Reference #133870)

Coming Soon

Payroll Schedule Enhancements

Several enhancements have been made to make it easier to enter and maintain employer payroll schedules. The system will now accept pay dates that precede a pay period end date. While Gemini will generate most payroll schedules, there are variations that may not be incorporated. In these cases, payroll schedules can be manually entered if necessary.

Late April Payroll Schedule training sessions are anticipated. We will send more details and an invite later this month.

Annual Certification Enhancements

We are currently enhancing the Annual Certification process for the FY24 certification period. As we did last year, we plan to enable the annual certification process on or about June 1 with the Submit enabled on or about July 1. Some of the enhancements include:

- Users will have the ability to select members and update their Days Paid and/or Contract Days
 in mass with a new Mass Update ability.
- A new page will allow users to review and quickly edit explanations entered for warning certifications prior to submitting their certifications.
- Job Category can now be corrected on the annual certification record if needed.
- Navigation improvements will allow users to work on various sections of the annual certification
 without having to complete all work in one section before moving to the next. For example,
 users may choose to update their terminated sick leave or federal funds totals prior to
 addressing all member edits.

If you have questions, concerns or feedback you would like to share, email <u>SSP@trsil.org</u>. Email reporting items to <u>employers@trsil.org</u> and accounting items to <u>accounting@trsil.org</u>.

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