

Gemini System Update FY24-12

External Release Notes

We are continually striving to improve the Gemini experience for you. Your feedback, received through our <u>weekly employer forums</u> or communications with Employer Services or Accounting staff, is incorporated into the application as it is developed. Gemini System Updates are provided with each new release to keep you informed by providing a summary of new features, improvements to existing features, resolved issues and known issues in the latest version of Gemini. Occasionally we may also include "tips and tricks" and "coming soon" items as well.

Coming Soon on June 1!

FY24 Annual Certification Will Be Enabled with the Following Enhancements

1. Navigational Improvements

After initiating the Annual Certification process, a new dashboard will be displayed that will provide users the ability to quickly assess Annual Certification progress and to navigate to different sections of the certification.

iscal Year: 2023-2024 Annual Certification Status: Annual Rpt In Pr	ogress		
ou may navigate directly to specific pages of the Annual Certification p ndicating that page has been reviewed. The Submit to TRS process requ ubmission, the Final Annual Certification Review navigation section wi	uires all Annual Certific	cation pages to be marked as "Review Complete" before submission	
Member Summary Review member details and resolve edits.		Edit Explanations Review of Certified Edit Explanations,	
Proceed to Member Summary ->		Proceed to Edit Explanations ->	
Final Sick Leave Review Review Termination End Dates and Total Final Sick Leave.	Reviewed	Federally Funded Earnings Review Federally Funded Earnings.	Reviewed
Proceed to Final Sick Leave Review ->		Proceed to Federally Funded Earnings ->	
Workers' Compensation Add members who received workers' compensation while a portion of	Reviewed	Final Annual Certification Review Final review of the Annual Certification and Submit to TRS.	
their salary was still being paid by their employer. Proceed to Workers' Compensation ->		Proceed to Final Annual Certification Review ->	

From each page within the Annual Certification process, the user will have navigation buttons to return them to

the previous page, proceed to the next page or return to the dashboard.



While progressing through the certification steps, the user is required to indicate completion by checking the box beside "Review Complete." Subsequent changes to member information impacting the data on a particular certification step will reset the box and will require the user to re-review.

Annual Certifications cannot be submitted until the user has indicated the review has been completed for each step and has checked the certification box on the Totals and Summary page. Once all reviews are complete and the certification checked, the Submit to TRS button will be enabled. **Note: The Submit to TRS functionality will not be enabled until July 1. Even if your review is complete, the button will not be enabled prior to July 1.**

Aside from the navigational enhancements described above, a "Go To" Control has been added for global use that allows entry of a specific page number such as "57" and takes user to that page. This control has been added to the Annual Certification Member Summary screen. When a page number is entered, the user will be navigated to that page of Member Summary screen results.



2. Prevention of Annual Certification Initiation Prior to Posting of All Pay Period Reports

The Annual Certification widget will not be enabled if the district has records in Error Correction that are being evaluated by Employer Services or have adjustment records in a pending state for the annual certification fiscal year. These records will need to be corrected and/or verified before the Annual Certification can be started. This will ensure that the annual certification is created using completed pay period reports and will prevent corrections due to using not fully verified data.

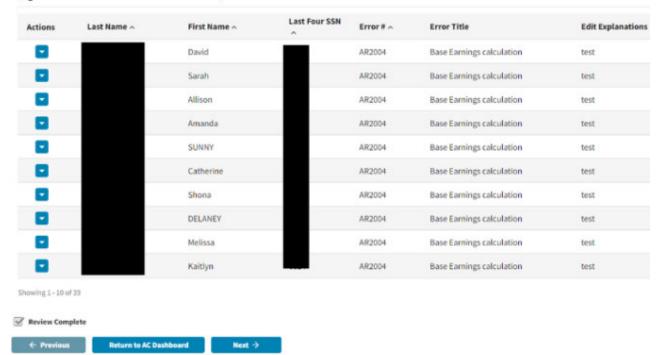
3. Ability to Review and Edit Warning Certification Comments Prior to Submitting the Annual Certification

The application now allows you to review and edit the comments entered for Warning Certifications. You can do this in one of the following ways:

- * From the Member Summary Detail Page, select the Edit Explanations link,
- * On the Member Summary screen, select the Edit Explanations from the Action Items list next to the member, or
- * Via the new Review Edit Explanations page.

The application allows for the update of Edit Explanations at a Member Summary Detail level by clicking the Edit Explanations link, on the Member Summary screen by clicking the action item, Edit Explanations, next to a member or on the new page Review Edit Explanations. This new page will give users the ability to review the comments entered for certifying warnings and to make necessary changes prior to submitting the certification.

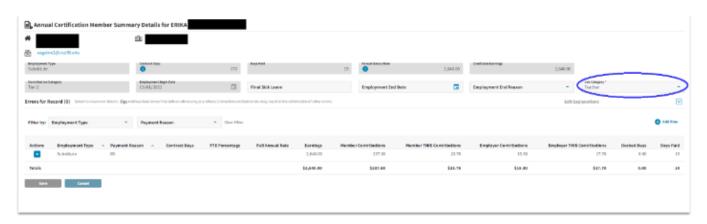
Annual Certification Review Edit Explanations



4. Ability to Correct a Member's Job Category on Detailed Summary Records

A roll-up level Job Category field was added to the Annual Certification data structure. It is populated during initial roll-up from the most recent posted pay period record received for the fiscal year.

The Job Category field has been added to the Annual Certification Member Summary Details page. The value in the field corresponds to the Job Category field of the member's Roll Up record in Gemini. Gemini users may change the value.



5. Re-running Edits Upon Submission

This will aid in identifying possible reporting errors that may not have been detectible at the time the Annual Certification was initiated.

6. Re-running Warning Edits When a Member's Record is Updated

This will allow you to enter or update a warning certification following a change to the member's data. Certification of all warnings is required following an update to a member's record even if the warning had been certified prior to the change.

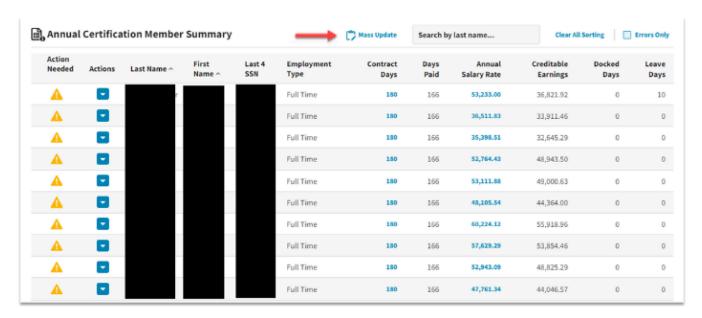
7. Updates to Edits

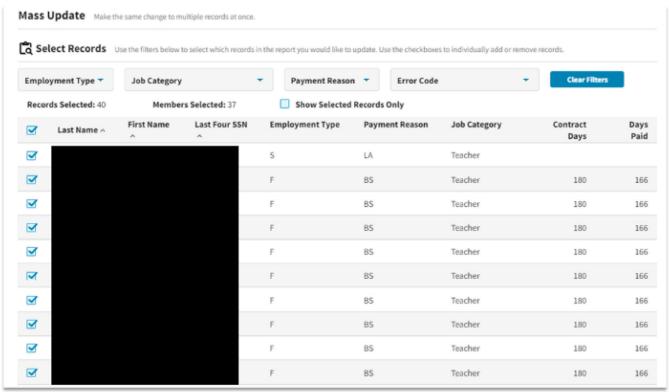
In our ongoing effort to ensure member data is accurately reported and avoids the need for future adjustments, new edits have been implemented. The criteria for some of the edits has also been updated.

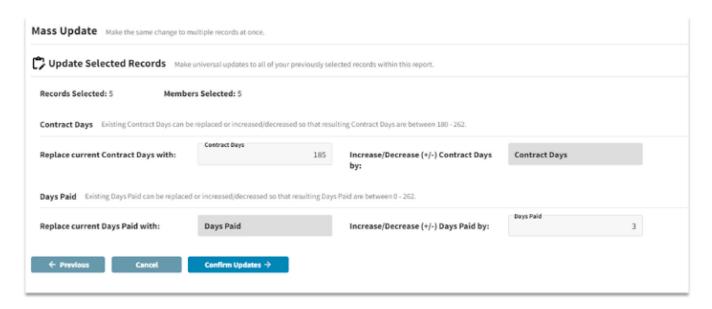
8. Mass Edit Capability

This capability was highly requested via our 2023 Gemini feedback survey. If you find that contract days or days paid were incorrectly reported for multiple members due to the same cause, you can use this new feature to correct the error. We anticipate this feature will be extended to allow corrections to other fields in the future but are excited to introduce this functionality for use this year.

On the Member Summary screen, select Mass Update. Use filters to select the group of members who need to be updated or manually select them. Enter the correct value of Contract Days or Days Paid and apply the update. Alternatively, you may choose to apply an incremented number of days to the group. Once you confirm the update, the members selected will be updated and run through the edit process.







9. Identification of Workers' Compensation Recipients

Employers will now be prompted to identify employees who received workers' compensation while still receiving a portion of their salaries. Worker's compensation payments are non-creditable earnings. Employer Services will evaluate these members to ensure their annual salary rates and creditable earnings were correctly reported.



If you have questions, concerns or feedback you would like to share, please email employers@trsil.org for reporting items, accounting@trsil.org for accounting items or SSP@trsil.org for SSP/deferred compensation items.

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