

IN THE CIRCUIT COURT \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

)  
) No. \_\_\_\_\_  
)

### SUPPLEMENTAL SAVINGS PLAN QUALIFIED ILLINOIS DOMESTIC RELATIONS ORDER

THIS CAUSE coming before the Court for the purpose of entry of a Teachers' Retirement System of the State of Illinois Supplemental Savings Plan ("SSP") Qualified Illinois Domestic Relations Order ("QILDRO") under the provisions of Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119), the Court having jurisdiction over the parties and the subject matter hereof; the Court finding that one of the parties to this proceeding is a member of the Retirement System subject to Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119) who is also a participant of the SSP, an optional deferred compensation plan, established by the Retirement System pursuant to Section 16-204 of the Illinois Pension Code (40 ILCS 5/16-204), this order is entered to implement a division of that party's interest in the SSP; and the Court being fully advised;

IT IS HEREBY ORDERED AS FOLLOWS:

- I. The definitions and other provisions of Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119) are adopted by reference and made a part of this Order. This Order only applies to the member's interest in the SSP, and does not apply to any other benefits which may become payable to the member by the Retirement System.
- II. Identification of Retirement System, SSP Recordkeeper, and parties:

**Retirement System:** Teachers' Retirement System of the State of Illinois, Attn: Office of Legal Counsel, 2815 West Washington, P.O. Box, 19253, Springfield, IL 62794-9253

**SSP Recordkeeper:** Voya Financial **Note: Do not send SSP QILDROs to the SSP Recordkeeper, they will be discarded.**

**Member:**

\_\_\_\_\_  
(Name)

\_\_\_\_\_  
(Mailing address)

\_\_\_\_\_  
(Social Security number)

**Alternate payee:**

\_\_\_\_\_  
(Name)

**Notice of Confidential Information form required if complete SSNs and Alternate Payee date of birth not stated above.**

\_\_\_\_\_  
(Mailing address)

\_\_\_\_\_  
(Social Security number)

\_\_\_\_\_  
(Date of birth)

The alternate payee is the member's **(Check one):**

- current or former spouse
- current or former civil union partner
- child or other dependent



III. **Alternate Payee Share.** The Retirement System shall instruct the SSP Recordkeeper to transfer to the alternate payee the indicated amounts of any eligible SSP account balance of the member, under the following terms and conditions:

(a) **Transfer to alternate payee** (select ONLY a % percentage OR a \$ dollar amount to transfer to the alternate payee, NOT both):

\_\_\_\_\_ % of the member's account balance (enter percentage)

**OR**

\$ \_\_\_\_\_ of the member's account balance (enter dollar amount)

**Valuation Date:** (mm/dd/yyyy) \_\_\_\_\_ **(must fill in)**

**Note: the SSP Recordkeeper determines the member's account balance as of the valuation date to calculate the alternate payee's share.**

**Investment income and loss (must select one):**

**Including** investment income and loss attributable to the alternate payee share from the valuation date stated above until the date the SSP Recordkeeper processes the division;

**OR**

**Not including** investment income or loss.

(b) The award amount shall be taken pro rata from the participant's account, and the initial investment allocation of the alternate payee's account shall mirror the participant's account.

(c) If there are insufficient assets in the member's account to fully satisfy the alternate payee's share, the entire balance of the member's account will be transferred to the alternate payee, and this SSP QILDRO will be deemed satisfied upon completion of the transfer. The Retirement System shall have no liability for any shortfall caused by insufficient assets in the member's SSP account to fully satisfy the alternate payee's share.

IV. Distribution to the alternate payee may occur upon request by the alternate payee to the SSP Recordkeeper at any time following division. The alternate payee shall follow all procedures established by the SSP Recordkeeper, and the System shall have no responsibility for such distribution.

V. If the member began participating in the Retirement System before July 1, 1999, this Order shall not take effect unless accompanied by the written consent of the member as required under subsection (m) of Section 1-119 of the Illinois Pension Code (40 ILCS 5/1-119).

VI. The Court retains jurisdiction over this matter for all of the following purposes:

(1) To establish or maintain this Order as an SSP Qualified Illinois Domestic Relations Order.

\_\_\_\_\_  
(Member's name)



- (2) To enter amended SSP QILDROs to conform to the parties' Marital Settlement Agreement or Agreement for Legal Separation ("Agreement"), to the parties' Judgment for Dissolution of Marriage or Judgment for Legal Separation ("Judgment"), to any modifications of the parties' Agreement or Judgment, or to any supplemental orders entered to clarify the parties' Agreement or Judgment.
- (3) To enter supplemental orders to clarify the intent of the parties or the Court regarding the benefits allocated herein in accordance with the parties' Agreement or Judgment, with any modifications of the parties' Agreement or Judgment, or with any supplemental orders entered to clarify the parties' Agreement or Judgment. A supplemental order may not require the Retirement System to take any action not permitted under Illinois law or the Retirement System's administrative rules. To the extent that the supplemental order does not conform to Illinois law or administrative rule, it shall not be binding upon the Retirement System.

DATE: \_\_\_\_\_ SIGNED: \_\_\_\_\_  
(Judge's Signature)

***Certified copy required.***

\_\_\_\_\_  
(Member's name)

