Completing

Supplementary Reports and Sick Leave Certifications



A Tutorial for TRS-covered Employers

Teachers' Retirement System of the State of Illinois

Retirement Security for Illinois Educators

Why are employers asked to complete Supplementary Reports?

- When a member applies for a benefit or a refund, TRS needs final year information from the employer in order to calculate the benefit or refund.
- Information needed includes:
 - > date the member last worked,
 - how many days the member worked,
 - how much the member earned,
 - how many unused, uncompensated sick leave days the member had left.

What is a Sick Leave Certification?

- This form must be completed by employers for all retiring TRS members.
- It tells TRS how many sick and personal leave days were awarded to the member in his/her final 4 years of service.
- If an employer awards a retiring member more than the normal annual allotment specified in the collective bargaining agreement, the employer is subject to a sick leave granting cost.

Online Supplementary Report and Sick Leave Certification System

- All Supplementary Reports and Sick Leave Certifications must be filled out and submitted through the Employer Access area of the TRS website.
- The TRS web address is https://www.trsil.org/

Signing into the Employer Access Area



- Go to the TRS home page.
- Click on Employer Login.
- Enter User ID, answer the Challenge Question, and enter Password.

Employer Access
Sign Out
My Account
Contact Information
Employer Services
Employee Information
Employee Lookup
Reports
Accounting
Accounts
Billing
Online Payments
Reports
Payroll Schedule
Annual Report
How To Use This System
Import/Recover/Delete
Employee List
Add Employee
Remittances
Compliance Questionnaire
Reports
Submit to TRS
Confirm Sum of Changes
Claims
How To Use This System
Supp Rpts/Sick Leave Certs
Revise Submitted Supp Rpts
Revise Submitted SL Certs
Reports
Demographics
Document Upload
Seminar
Seminar Registration
User Accounts
Add Profile
Select User Profile
Web Access Certification

Employer Access Area Menu

The menu items used for Supplementary Reports and Sick Leave Certifications are in the "Claims" section.

Employer Access

Sign Out

My Account

Contact Information

Employer Services

Employee Information Employee Lookup Reports Accounting Accounts: Billing Online Payments Reports. Payroll Schedule Annual Report How To Use This System Import/Recover/Delete Employee List Add Employee Remittances. Compliance Questionnaire Reports Submit to TRS Confirm Sum of Changes Claims How To Use This System Supp Rpts/Sick Leave Certs Revise Submitted Supp Rpts Revise Submitted SL Certs Reports Demographics. Document Upload Seminar Seminar Registration User Accounts Add Profile Select User Profile Web Access Certification

How to Use This System

- Briefly explains why TRS needs Supplementary Reports and Sick Leave Certifications.
- Explains how to revise a report that was previously submitted.
- Provides a link to view or print a list of TRS edit codes with descriptions and required actions. This list can be very helpful!

	1
Employer Access	
Sign Out	
My Account	
Contact Information	
Employer Services	
Employee Information	
Employee Lookup	
Reports	
Accounting	
Accounts	
Billing	
Online Payments	
Reports	
Payroll Schedule	
Annual Report	
How To Use This System	
Import/Recover/Delete	
Employee List	
Add Employee	
Remittances	
Compliance Questionnaire	
Reports	
Submit to TRS	
Confirm Sum of Changes	
Claims	
How To Use This System	
Supp Rpts/Sick Leave Certs	
Revise Submitted Supp Rpts	
Revise Submitted SL Certs	
Reports	
Demographics	
Document Upload	
Seminar	
Seminar Registration	
User Accounts	
Add Profile	
Select User Profile	
Web Access Certification	

Supp Rpts/Sick Leave Certs

This is the menu item you click on to start completing a Supplementary Report and/or Sick Leave Certification.

Employer Access

Sign Out

My Account

Contact Information

Employer Services

Employee Information Employee Lookup Reports Accounting Accounts **Billina Online Payments** Reports Payroll Schedule Annual Report How To Use This System Import/Recover/Delete Employee List Add Employee Remittances. Compliance Questionnaire Reports. Submit to TRS Confirm Sum of Changes Claims: How To Use This System Supp Rpts/Sick Leave Certs Revise Submitted Supp Rots Revise Submitted SL Certs Reports. Demographics Document Upload Seminar Seminar Registration User Accounts Add Profile Select User Profile Web Access Certification

Revise Submitted Supp Rpts

Click on this menu item if you need to make changes to a previously submitted Supplementary Report.

Employer Access	100
Sign Out	
My Account	No. of Street, or other
Contact Information	100
Employer Services	1
Employee Information	
Employee Lookup	1
Reports	and the second
Accounting	
Accounts	
Billing	
Online Payments	
Reports	
Payroll Schedule	
Annual Report	
How To Use This System	
Import/Recover/Delete	
Employee List	
Add Employee	
Remittances	
Compliance Questionnaire	
Reports	
Submit to TRS	
Confirm Sum of Changes	
Claims	
How To Use This System	
Supp Rpts/Sick Leave Certs	
Revise Submitted Supp Rpts	
Revise Submitted SL Certs	
Reports	
Demographics	
Document Upload	
Seminar	
Seminar Registration	
User Accounts	
Add Profile	
Select User Profile	

Revise Submitted SL Certs

Click on this menu item if you need to make changes to a previously submitted Sick Leave Certification. When can the employer submit a Supplementary Report and/or Sick Leave Certification?

- Supplementary Reports can be submitted to TRS on or after a member's last paid day.
- Prior to the member's last day, the employer can enter and save information, but the system will not allow the Supplementary Report to be submitted before the member's last paid day.
- An exception exists if TRS only needs the employer to complete a Sick Leave Certification and not a Supplementary Report. In that case, the system will allow the Sick Leave Certification to be submitted before the member's last paid day.

Starting a Supplementary Report

Supplementary Reports /	Sick Leave Certifications	
Filter by Claim Type:	All	Search
Go to Page with Last Name:		Go to Name
Go to Page with SSN:		Go to SSN
	(999-99-9999)	Count: 2

	Err	ors	Edit			Supp	SL		Claim
	Fatal	Non	Expl	SSN	Name	Rpt	Cert	Claim Type	Date
<u>Update</u>				999-99-9999	Jones, Mary		✓	Retirement	06/19/2014
<u>Update</u>	✓			111-11-1111	Smith, John	✓	✓	Retirement	08/01/2014

- In the Employer Access menu, click on Supp Rpts/Sick Leave Certs.
- The screen which lists everyone who has a Supplementary Report and/or Sick Leave Certification awaiting completion will appear.
- Filter options are available at the top of the screen. This feature will be helpful to large districts that have multiple pages of employees on this list.

Supplementary Report / Sick Leave Certification List

Supple	menta	ry Rep	orts /	Sick Leave (Certifications					
Filter by	Claim	Туре:		All		•	9	Search		
Go to Pa	age wit	h Last I	Name:				Go	to Nan	ne	
Go to Pa	age wit	h SSN:					Go	to SSI	N	
				(999-99-999	9)		Coun	t: 2		
	Err	ors	Edit				Supp	SL		Claim
	Fatal	Non	Expl	SSN	Name		Rpt	Cert	Claim Type	Date
<u>Update</u>				999-99-9999	Jones, Mary			✓	Retirement	06/19/201
<u>Update</u>	\checkmark			111-11-1111	Smith, John		√	1	Retirement	08/01/201
<u>Update</u> <u>Update</u>	Err Fatal	ors Non	Edit Expl	SSN 999-99-9999 111-11-1111	Name Jones, Mary Smith, John		Supp Rpt √	SL Cert √	Claim Type Retirement Retirement	Claim Date 06/19/201 08/01/201

- Look to the right of the names in the list. Check marks indicate if a Supplementary Report, Sick Leave Certification, or both must be completed.
- The claim type and claim date are displayed.
- Look to the left of the SSNs. If information has already been entered and saved, check marks indicate if there are fatal or non-fatal errors, and if an edit explanation has already been entered.
- Click on the <u>Update</u> link (on the left side of the list) to begin entering information for the selected member.

Supplementary Report Screens

o directly to Sick Leave Certification.		
laim Type:	Retirement	
ist Day of School Term or nployment Agreement, If Longer*:		(mm/dd/yyyy)
t Paid Day (inclusive of paid sick s)*:		(mm/dd/yyyy)
ective Date of Resignation*:		(mm/dd/yyyy)
nber of Unused, Uncompensated (Leave Days*:		
loyment Type for 2013-14*:	Select One	•
ployment Type for 2014-15*:	Select One	

- If the member has both a Supplementary Report and a Sick Leave Certification, the Update Employment Information screen comes up next.
- All boxes in this section must be completed before the rest of the Supplementary Report information can be entered.
- The user can choose to skip the Update Employer Information section and go directly to the Sick Leave Certification screen by clicking on the link.

Update Employment Information Screen

Update Employment Information * Required Information		
Go directly to Sick Leave Certification.		
Claim Type:	Retirement	
Last Day of School Term or Employment Agreement, If Longer*:	06/05/2014	(mm/dd/yyyy)
Last Paid Day (inclusive of paid sick days)*:	06/05/2014	(mm/dd/yyyy)
Effective Date of Resignation*:	06/05/2014	(mm/dd/yyyy)
Number of Unused, Uncompensated Sick Leave Days*:	93	
Employment Type for 2013-14*:	F - Full Time	•
	Save	

- Enter the requested information, then click the Save button.
- Chapter 5 of the *Employer Guide* has information about employment types. The *Employer Guide* can be accessed on the Employers page of the TRS website.
- Chapter 6 of the *Employer Guide* has information about sick leave reporting.
- If the user exits the screen without hitting Save, information entered since the last save will not be retained.
- After Save has been clicked, the system will check for any problems with the entered information. Edits will appear at the top of the screen if problems exist.

Errors and Edit Codes

 288 - Last paid day must be 4214 - Type of employment i 	completed for all benefit s required information.	types. U D
Save with Errors		
Update Employment Information		
* Required Information Go directly to Sick Leave Certification.		
Claim Type:	Retirement	
Last Day of School Term or Employment Agreement, If Longer*:	06/06/2014	(mm/dd/yyyy)
Last Paid Day (inclusive of paid sick days)*:		(mm/dd/yyyy)
Effective Date of Resignation*:		(mm/dd/yyyy)
Number of Unused, Uncompensated Sick Leave Days*:		
Employment Type for 2013-14*:	Select One	•

- Fatal errors are displayed in red. Fatal errors must be corrected before the Supplementary Report can be submitted.
- For more guidance on the nature of the error and what to do about it, click on the
- To save the entered information before errors have been addressed, click on Save with Errors.

Supplementary Report

Employment Information

Claim Type:	Retirement	
Last Day of School Term or Employment Agreement, If Longer:	06/27/2014	
Last Paid Day (inclusive of paid sick days):	06/27/2014	
Effective Date of Resignation:	06/27/2014	
Number of Unused, Uncompensated Sick Leave Days:	137.0	
Employment Type for 2013-14:	Full Time	
Update Employment Information		
Earnings Information for 2013-14 * Required Information	School Year	
Date of Last Payment for Regular Earnings*:		(mm/dd/yyyy)
Number of Days in Employment Agreement*:		
Total Number of Days Paid*:		
DO NOT convert partial days into full	day equivalents. Count e	very paid day, Monday through

2013-14 School Year	Annual Salary Rate	Creditable Earnings	TRSContri
Base	*	*	
Flexible Benefit Plan			
Extra-duty (coaching, driver's education, cheerleading sponsor, etc.)			
Severance / Lump-sum ** (bonus, sick leave, retirement incentive, etc.)	**	**	
Totals:	*	*	
** Date of Severance / Lump-sum Payment: (If paid out over several periods, eni	ter last date paid.)	(mm/dd/yyyy)	
(bonus, sick leave, retirement incentive, etc.) Totals: ** Date of Severance / Lump-sum Payment: (If paid out over several periods, ent	** *	***	

Update Supplementary Report / Sick Leave Certification Screen

- After Employment Information has been saved, the Update Supplementary Report/ Sick Leave Certification screen comes up.
- Notice the entered Employment Information is displayed. To change any information in this section, click on the Update Employment Information link.
- In the Earnings Information section, click on each entry box (or tab thru them) and provide all the requested data.
- Chapter 5 of the *Employer Guide* offers definitions, examples, and instructions for completing this section.
- Scroll down after entering the Earnings Information.

Required Information	ear				Da	vis, Catherine 888-88-8888
ate of Last Payment for Regular arnings*:	06/3	0/2014 (mm/	/dd/yyy	()		
umber of Days in Employment greement*:	261					
otal Number of Days Paid*:	261					
O NOT convert partial days into full day equiva	alents. Cou	nt every paid	day, Mo	nday through Fr	iday.	
013-14 chool Year	Annual S	Salary Rate	Credita	ble Earnings	Member TRS	Contributions (9.4%)
ase		80000 *	[80000 *		(
lexible Benefit Plan		1200	[1200		
xtra-duty coaching, driver's education, cheerleading ponsor, etc.)	_	500		500		
everance / Lump-sum ** bonus, sick leave, retirement incentive, etc.)	**	1500	**	1500		
otals:		83200*	[83200*		7820.80*
^e Date of Severance / Lump-sum iyment: f paid out over coveral periode, onter last date	07/3 e paid.)	1/2014 (mm/	/dd/yyy	r)		
* Date of Severance / Lump-sum ayment: f paid out over several periods, enter last date arnings Information for 2014-15 School Y Required Information ate of Last Payment for Regular arnings*:	07/3 e paid.) 'ear 7/3	1/2014 (mm/	/dd/yyy	v) v)	Dž	avis, Catherine 888-88-888
* Date of Severance / Lump-sum ayment: f paid out over coveral periods, enter last date arnings Information for 2014-15 School Y Required Information ate of Last Payment for Regular arnings*: umber of Days in Employment greement*:	07/3 e paid.) /ear 7/3 261	1/2014 (mm/	/dd/yyy /dd/yyy	v) v)	Da	avis, Catherine 888-88-888
Toate of Severance / Lump-sum syment: f paid out over coverol periods, enter last date arrings Information for 2014-15 School Y Required Information ate of Last Payment for Regular irrnings*: umber of Days in Employment preement*: ital Number of Days Paid*:	07/3 e paid.) Year 7/3 261 23	1/2014 (mm/	/dd/yyy	n N	Da	ivis, Catherine 888-88-8888
* Date of Severance / Lump-sum ayment: f paid out-over covered periode, enter last date arnings Information for 2014-15 School Y Required Information ate of Last Payment for Regular arnings*: umber of Days in Employment greement*: otal Number of Days Paid*: O NOT convert partial days into full day equiva	07/3 e paid.) /ear 7/3 261 23 alents. Cou	1/2014 (mm/ 1/2014 (mm/ 1/2014 (mm/	/dd/yyy /dd/yyy day, Mo	Y) Y) nday through Fr	Da iday.	avis, Catherine 888-88-8888
* Date of Severance / Lump-sum ayment: f paid out over several periods, enter last date arnings Information for 2014-15 School Y Required Information ate of Last Payment for Regular arnings*: umber of Days in Employment greement*: otal Number of Days Paid*: 0 NOT convert partial days into full day equiva	07/3 e paid.) Tear 7/3 261 23 alents. Cou Annual S	1/2014 (mm/ 1/2014 (mm/ nt every paid Salary Rate	/dd/yyy /dd/yyy day, Mo Credita	y) y) nday through Fr ble Earnings	Da iday. Member TRS	ovis, Catherine 888-88-8888 Scontributions (9.4%)
* Date of Severance / Lump-sum ayment: f paid out over coveral periods, enter last date arnings Information for 2014-15 School Y Required Information ate of Last Payment for Regular arnings*: umber of Days in Employment greement*: ital Number of Days Paid*: D NOT convert partial days into full day equiva 014-15 chool Year ase	07/3 e paid.) /ear 7/3 261 23 alents. Cou Annual S	1/2014 (mm/ 1/2014 (mm/ nt every paid Salary Rate (80000)*	/dd/yyyy /dd/yyyy day, Mo Credita	y) nday through Fr ble Earnings 7049.81*	Da iday. Member TRS	ovis, Catherine 888-88-8888 Contributions (9.4%)
* Date of Severance / Lump-sum aryment: f paid out over covered periods, enter last date arnings Information for 2014-15 School Y Required Information ate of Last Payment for Regular arnings*: umber of Days in Employment greement*: botal Number of Days Paid*: 0 NOT convert partial days into full day equiva 014-15 chool Year ase lexible Benefit Plan	07/3 e paid.) /ear 7/3 261 23 alents. Cou Annual S	1/2014 (mm/ 1/2014 (mm/ nt every paid 5alary Rate (80000)* 1200	/dd/yyy /dd/yyy day, Mo Credita	y) nday through Fr ble Earnings 7049.81* 100	Da iday. Member TRS	ovis, Catherine 888-88-8888 Contributions (9.4%)
* Date of Severance / Lump-sum ayment: f paid out over coveral periods, enter last date arnings Information for 2014-15 School Y Required Information ate of Last Payment for Regular arnings*: umber of Days in Employment greement*: otal Number of Days Paid*: 0 NOT convert partial days into full day equiva cont convert partial days into full day equiva is continued of Year is ase lexible Benefit Plan xtra-duty coaching, driver's education, cheerleading ponsor, etc.)	07/3 e paid.) /ear 7/3 261 23 alents. Cou Annual S	1/2014 (mm/ 1/2014 (mm/ nt every paid Salary Rate (80000)* 1200	/dd/yyy /dd/yyy day, Mo Credita	y) nday through Fr ble Earnings 7049.81* 100	Da iday. Member TRS	Contributions (9.4%)
* Date of Severance / Lump-sum ayment: f paid out over coveral periods, enter last date arnings Information for 2014-15 School Y Required Information ate of Last Payment for Regular arnings*: umber of Days in Employment greement*: otal Number of Days Paid*: 0 NOT convert partial days into full day equiva cotal Sector Year tase lexible Benefit Plan ixtra-duty coaching, driver's education, cheerleading ponsor, etc.) Severance / Lump-sum ** bonus, sick leave, retirement incentive, etc.)	07/3 e paid.) /ear 7/3 261 23 alents. Cou Annual S	1/2014 (mm/ 1/2014 (mm/ nt every paid Salary Rate (80000)* 1200	/dd/yyyy /dd/yyyy day, Mo Credita	y) nday through Fr ble Earnings 7049.81* 100	Da iday. Member TRS	Contributions (9.4%)

(mm/dd/yyyy)

Payment:

(If paid out over several periods, enter last date paid.)

This member has NOT chosen Early Retirement Ontion

Earnings Information for Multiple Years

- If TRS needs information for more than one school year, there will be two Earnings Information Sections on this screen.
- Scroll down to see the 2nd year. The years are specified in the blue band.
- After all Earnings Information has been entered, scroll down to see the Sick Leave Certification section.

Completing the Sick Leave Certification

Severance / Lump-sum ** (bonus, sick leave, retirement incentive, etc.)	**	**	
Totals:	81200*	7149.81*	672.08*
** Date of Severance / Lump-sum Payment:	(mm/d	d/yyyy)	
(If paid out over several periods, enter last date	paid.)		
This member has NOT chosen Early Retirem	ent Option.		

Sick Leave Certification	Davis Catherine
* Required Information	888-88-8888

Days Added to Member's Record During the Final Years of Service

	Column 1**	Column 2**		
School Year Teacher's normal annual allotment of sick and personal leave days available for use as sick leave as specified in the collective bargaining agreement		Total number of sick and personal leave days available for use as sick leave added to member's sick leave record during the school year		
2011- 12	20	100		
2012- 13	20	20		
2013- 14	20	20		
2014- 15	20	20		

** If no days in excess of the normal annual allotment were granted or reinstated during the year, Column 1 and Column 2 will be the same. If days in excess of the normal annual allotment were added to the member's record during the year, Column 2 should be the total of Column 1 plus the additional days granted or reinstated.

TRS records indicate that your district granted excess sick leave days for the following years: 2013-14, 2014-15. Were excess sick leave days granted for this member?* () No

- The Sick Leave Certification section is located below the earnings section.
- Enter all requested info.
- Column 1 should reflect the normal annual allotment as specified in the teachers' contract. Column 2 should show how many days were awarded to this member for each year listed.
- If your district sometimes grants extra sick leave days, the granting question will appear at the bottom of the section. Answer "yes" or "no."
- Chapters 6 and 8 of the *Employer Guide* provides guidance regarding sick leave reporting.

Save and Check for Edits

Sick Leav	e Certification	Davis,	
* Required In	formation	888	
Days Add	ed to Member's Record During the Final Years of Servic	e	
	Column 1**	Column 2**	
School Year	Teacher's normal annual allotment of sick and personal leave days available for use as sick leave as specified in the collective bargaining agreement	Total number of sick and personal leave da for use as sick leave added to member's record during the school year	
2011- 12	20	100	
2012- 13	20	20	
2013- 14	20	20	
2014- 15	20	20	
** If no a Colum during TRS record Were exce	lays in excess of the normal annual allotment were granted or n 2 will be the same. If days in excess of the normal annual a the year, Column 2 should be the total of Column 1 plus the ds indicate that your district granted excess sick leave days fo ess sick leave days granted for this member?* I Yes I No	reinstated during the year, Column 1 and llotment were added to the member's record additional days granted or reinstated. r the following years: 2013-14, 2014-15.	

- After completing initial entry, click the Save button.
- If any fatal or nonfatal edits exist, the system will take you to the top of this screen and display the edits.
- If no edits exist, the system will take you back to the list of members who have a Supplementary Report and/or Sick Leave Certification awaiting completion.

Addressing Edits and Error Messages

Earnings Information for 2013-14 School Year

• 4230 - (Non-fatal) Member TRS contributions are not within \$4.70 of 9.40 percent of creditable earnings.

Edit Explanation:

After ensuring that employees with non-fatal errors have been reported correctly, an explanation should be provided for each non-fatal error.

Earnings Information for 2014-15 School Year

- 305 (Non-fatal) The daily rate (computed by dividing base annual salary rate by the number of days in the employment agreement) multiplied by the total number of days paid is not within \$100.00 of base creditable earnings for an employment type of full-time.
- 4230 (Non-fatal) Member TRS contributions are not within \$4.70 of 9.40 percent of creditable earnings. 🛈

Edit Explanation:

After ensuring that employees with non-fatal errors have been reported correctly, an explanation should be provided for each non-fatal error.

Sick Leave Certification

- 852 Column 1 normal annual allotment is zero. 🕚
- 853 Column 2 total days added is zero. 🜖

Edit Explanation:

After ensuring that employees with non-fatal errors have been reported correctly, an explanation should be provided for each non-fatal error.

Save with Errors

Update Supplementary Report / Sick Leave Certification

<u>Supplementary Report - Employment Information</u> <u>Supplementary Report - Earnings Information for 2013-14</u> <u>Supplementary Report - Earnings Information for 2014-15</u> <u>Sick Leave Certification</u> • Errors and edit codes will be displayed by sections.

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- All fatal errors or edits (displayed in red) must be corrected.
 - All non-fatal edits should be reviewed. Make corrections if needed. If the reported info is accurate, provide an edit explanation in the box for that section. Explanations must be provided for all non-fatal edit codes before the Supplementary Report and/or Sick Leave Certification can be submitted.
- Scroll down to the bottom of the screen and click Save again to check for new edits, or click Save with Errors to return to the employee list screen.

Submit to TRS

 After all errors have been corrected and all edits have been addressed, scroll down to the bottom of the Update Supplementary Report / Sick Leave Certification screen and click on Submit to TRS.

Save Submit to TRS Cancel
Submit to TRS
Once you have submitted this information to TRS, the Supplementary Report / Sick Leave Certification for the claim by this member will not be available in the employee list.
Do you want to submit this Supplementary Report / Sick Leave Certification to TRS?
Yes No

• The next screen asks you to confirm that you want to submit. Click Yes to send the Supplementary Report and/or Sick Leave Certification to TRS.

Submit to TRS Successful!

Submit to TRS Successful!
The Supplementary Report / Sick Leave Certification records for 777-77-7777 - Jones, Steven have been submitted to TRS. You can view and print the document(s) using the link(s) below or through the Claims – Reports menu.
Click here to print or save a copy of the Supplementary Report for 2013-14.
Click here to print or save a copy of the Sick Leave Certification.
Done

- This confirmation screen appears once the report has been properly submitted to TRS.
- This screen also provides a convenient opportunity to print out a paper copy of the member's Supplementary Report and/or Sick Leave Certification for your records.

Revising a Supplementary Report

evise Submitted Supplementary Reports

Add Supplementary Report to list for revision.

No Supplementary Reports selected for revision.

Add Supplementary Report for Revision					
SSN:	777-77-7777	Search	(999-99-9999)		
			Cancel		

- If corrections need to be made after a Supplementary • Report has already been submitted, click on Revise Submitted Supp Rpts in the Employer Access menu. Next, click on the Add Supplementary Report to list for revision link.
 - Enter the SSN and click on Search.

Add Supplementary Report for Revision	
SSN: 777-77777 Search (999-99-9999)	
Submitted Supplementary Reports for: Jones, Steven	
Select Supplementary Reports to be included: Select All Deselect All	
Claim Type	Claim Date
Retirement	12/05/2013
Save	

Click on the box next to the Supplementary Report you need to correct. (In most cases, there will only be one choice.) Click on Save.

Revise Add Sup	Submi	itted S	upple eport f	mentary Repo	on.		Count: 1	Click the link for person to corre	e <u>Update</u> the you need
	Err Fatal	ors Non	Edit Expl	SSN	Name	Claim Type	Claim Date		
<u>Update</u>				777-77-7777	Jones, Steven	Retirement	12/05/2013		24

Revising a Supplementary Report

Update Revised Supplementary Re	eport			Jones, Steven
* Required Information				777-77-7777
Reason For Correction*:			*	
Supplementary Report				
Employment Information				Jones, Steven 777-77-7777
Claim Type:	Retiremer	nt		
Last Day of School Term or Employment Agreement, If Longer:	06/27/20	14		
Last Paid Day (inclusive of paid sick days):	06/27/20	14		
Effective Date of Resignation:	06/27/20	14		
Number of Unused, Uncompensated Sick Leave Days:	137.0			
Employment Type for 2013-14: Update Employment Information	Full Time			
Earnings Information for 2013-14 * Required Information	School Ye	ar		Jones, Steven 777-77-7777
Date of Last Payment for Regular Earnings*:		06/06/2014 (mm	n/dd/yyyy)	
Number of Days in Employment Agreement*:		180		
Total Number of Days Paid*:		180		
DO NOT convert partial days into full	day equivale	ents. Count every paid	l day, Monday through	Friday.
2013-14 School Year		Annual Salary Rate	Creditable Earnings	Member TRSContributions (9.4%)
Base		\$50,000.00*	\$50,000.00*	
Flexible Benefit Plan				

**

\$50,000.00*

**

\$50,000.00

\$4,700.00

Extra-duty

sponsor, etc.)

Totals:

(coaching, driver's education, cheerleading

(bonus, sick leave, retirement incentive, etc.)

Severance / Lump-sum **

- The previously reported data will be displayed on the Update Revised Supplementary Report screen.
- Click in the Reason box and explain why the revision is being submitted.
- Correct the relevant fields.
- Scroll down and click Save to check for edit codes.
- Once all necessary corrections have been made, click Submit to TRS.
- If the Annual Report has already been processed for the year of the corrected Supplementary Report, you will not be able to enter corrections. Email TRS Employer Services for assistance in completing an Adjustments to Earnings form. Include in the email the name of the teacher to be corrected, last four digits of his/her SSN, corrected annual salary rate, creditable earnings, days paid, unused uncompensated sick leave days, and/or last paid day and the reason for the correction.

Revising a Sick Leave Certification

ication		Jones, Stev 777-77-77
	*	
	v	
		Jones, Stev
During the Final Years	the Final Vears of Femula	111-11-11
olumn 1**		
allotment of sick and pers as sick leave as specified pargaining agreement	t of sick and personal leave leave as specified in the g agreement record during	personal leave days available Ided to member's sick leave g the school year
20.0	20.0	20.0
20.0	20.0	20.0
20.0	20.0	20.0
20.0	20.0	20.0
20.0 20.0 20.0 20.0 20.0	0.0	20.0 20.0 20.0 20.0 20.0

- Click on Revise Submitted SL Certs in the Employer Access menu.
- Follow the steps described for revising a Supplementary Report to add the member to the Revise Submitted Sick Leave Certification list.
- Make necessary corrections to the relevant field(s).
- Click Save to check for edits.
- Click Submit to TRS.

Printing a Report

Sick Leave Certifications

Reports

Supplementary Reports

Filter Sick Leave Certifications	
Choose one of the following options:	
Include all Sick Leave Certifications submitted from: to:, (mm/dd/yyyy) (mm/dd/yyyy)	
◎ Include Sick Leave Certification for SSN:	. (999-99-9999)
	OK Cancel
Choose one of the following options: O Include all Supplementary Reports submitted from: to:	
(mm/dd/yyyy) (mm/dd/yyyy)	
◎ Include Supplementary Reports for fiscal year:	Select One 💌.
Include Supplementary Reports for SSN: Fiscal Year:	
(999-99-9999) (optional)	

- Clicking on the Reports menu item brings up these links.
 - If you click on the Sick Leave Certification link, this filter screen comes up. It gives the option to print Sick Leave Certifications that were submitted during a specific date range, or to print the form for one specific person. Click in the circle to select the option you want, then enter the date range or SSN. To print a "blank" form for someone currently in your list, choose the SSN option.
 - If you click on the Supplementary Reports link, this filter screen gives the option to print reports submitted during a specific date range, reports for a specific school year, or for a specific individual. Click in the circle to select the option you want, then enter the date range, year or SSN. To print a "blank" form for someone currently in your list, choose the SSN option.

Additional Notes

- TRS will send a reminder email if a Revised Supplementary Report or Revised Sick Leave Certification was started by the employer more than 30 days ago but was not submitted.
- If more than 60 days have elapsed since the Revised Supplementary Report or Revised Sick Leave Certification was started and it has not been submitted, the Revised Supplementary Report or Sick Leave Certification will be deleted. TRS will send an email notification.
- If TRS makes changes to the member's claim information which affect the years listed on the Supplementary Report or Sick Leave Certification you will receive an email notification.
- If TRS deletes a Supplementary Report or Sick Leave Certification for a member currently in your list, you will receive an email notification.
- The TRS Employer Services staff is available to answer any questions you may have about using the online system or completing Supplementary Reports and Sick Leave Certifications. You can contact us by calling (888) 678-3675, option 1 for assistance or email <u>employers@trsil.org</u>.