

**TEACHERS' RETIREMENT SYSTEM OF THE STATE OF ILLINOIS**



2815 West Washington Street  
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Springfield, Illinois 62794-9253  
(877) 9-ASK-TRS (877-927-5877)  
TDD: 800-526-0844 (or 711)  
<http://www.trsil.org>

Minority, Women, Disabled,  
and Veteran Broker Database  
Questionnaire

Please submit responses on firm letterhead and sign the certification below.

1. Name of firm
2. Home office address, city, state, and ZIP code
3. Home office phone number
4. President/CEO of firm
5. Main contact person(s)
6. Web site address
7. Email address(es)
8. A complete list of clearing firms
9. All additional office locations (city, state and phone only)
10. Proof of minority ownership (i.e., state, local, or municipal certification) and percentage of firm under minority ownership
11. State any of the following minority ownership categories that apply to ownership status (African American, Asian American, Hispanic American, Female, Other)
12. Trading capabilities (equity, fixed income, international, futures, F/X, corporate underwriting, et al)
13. Your firm's latest marketing materials and financial statements
14. Any other pertinent items that would be relevant to a potential relationship

**Certification:** *The following certification must be attached to your response to the above questions and returned to the TRS Investment Division.*

By signing, I certify that this information is correct. I am aware that pursuant to the Illinois Pension Code, 40 ILCS 5/1-135, any person who knowingly makes any false statement or falsifies or permits to be falsified any record in an attempt to defraud the Teachers' Retirement System is guilty of a Class 3 felony.

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name (printed)

\_\_\_\_\_  
Title (printed)

\_\_\_\_\_  
Firm name (printed)